



curran
futures

Possibility
Awaits

Executive

Are you focused on achieving your financial goals? Are you in the accumulation phase of your financial life? We can help...



Future **Executive** Programme

Do any of the following statements describe where you are on your journey to a better financial future? If so, our Future **Executive** Programme could be for you.

- You are a business owner, professional or executive.
- Your personal finances are in a reasonable position but you do not know if they are as efficient and productive as possible.
- You have a broad idea of what your future holds but this is mostly built on assumptions and hope rather than through objective analysis and assessment.
- There are risks that you know of – health for example. But the actual impact of events outside your control is not something you have calculated.
- You have ambitious aspirations for your future where the ultimate goal is FINANCIAL FREEDOM.
- This means reaching a point in your life where your assets and other income sources are sufficient for you not to have to work any more.
- You don't know if your assets are working efficiently and productively for you.
- You are looking for a single, trusted point of contact who can work with you on all aspects of your financial life with discretion.

Your Programme Benefits.

- Premium 'Future Executive' Welcome Pack.
- A bespoke Financial Plan, with particular focus on the right **Accumulation Strategy** for you.
- Your Financial Freedom Target: We'll show how you build up sufficient assets and/or income sources so you have no requirement to continue working.
- Presentation of this Strategy at a dedicated meeting followed by;
- A comprehensive Report and Planning Document that allows you drill down to the level of detail you require.
- Access to innovative tax, investment and personal finance tools to ensure maximum efficiency and protection.
- Financial Concierge service - including connections to professional advisors in associated fields.
- On Call Access to the Executive Financial Planning Team with a <24hr call back promise.
- Quarterly Updates and Bi-Annual Face to Face Review Meetings.
- Access to our Client Portal on curranfutures.ie where you can access all your documents, read specialist articles and avail of premium content.
- Invitations to exclusive events dedicated to complimenting your Future Executive Programme.

Join our Future **Executive** Programme today, for only €200 per month. There is no fixed contract so you can stay with the programme for as long as you want. It's a subscription model that puts you firmly in control of your wealth.