



**curran**  
futures

Possibility  
**Awaits**

## Foundation

Are you ready to take the first step  
towards a better financial future?  
We can help ...



# Future **Foundation** Programme

Do any of the following statements describe where you are on your journey to a better financial future? If so, our **Future Foundation** Programme could be for you.

- You understand that you need to make changes to your financial behaviour.
- Your **Future Self** is looking for a plan to ensure a good standard of living for them. Don't know who your Future Self is? We'll explain that too.
- You worry that unexpected events can impact your finances and want to ensure you are protected.
- The whole area of Personal Finance is very complex and your experiences in the past were with banks or firms who were just trying to sell you something.
- You want an advisor who will work with you in an honest, impartial manner and tell you what you need to do in a simple, transparent way.
- You understand that there is no quick-fix solution and that paying a reasonable fee to your advisor ensures the relationship is conducted in a way that has your interests at its core.

## Your Programme Benefits.

- 'Future Foundation' Welcome Pack.
- Personal meeting with a dedicated advisor who will learn about your financial aspirations.
- Honest review and analysis of your current finances.
- Step by step guide to managing and protecting your money.
- Clear and concise recommendations to help you reach your financial goals.
- On-Call Advisory Team who will respond to you in <48 hours on any financial matter.
- Annual Face to Face meeting with our Financial Planning Team.
- Access to our Client Portal on [curranfutures.ie](https://curranfutures.ie) where you can access documents, read specialist articles and avail of premium content.
- Invitations to exclusive events dedicated to complimenting your Future Foundation Programme.

Join our Future **Foundation** Programme today, for only €50 per month. There is no fixed contract so you can stay with the programme for as long as you want. It's a subscription model that puts you firmly in control of your wealth.